

Banking and Finance: Social Housing

WHAT DO WE OFFER?

- Sophisticated banking and finance transactional advice focused on representing borrower-side clients in the social housing sector, whether RPs, treasury vehicles, JVs or for-profit providers.
- Our banking and finance team sit within our full-service housing department, which also includes our security charging specialists, as well as our development, sales, management, planning and governance experts.
- Our banking capacity covers all forms of loan transactions, secured and unsecured, bilateral and syndicated, and from working capital revolving credit facilities through development term loans.
- Our capital markets' experience includes both domestic and crossborder representation of issuers and originators, and we have in-house US law capacity for US private placements.
- Low cost, high quality advice.
- We offer fixed fees, subject to standard assumptions, covering a funding transaction from instruction to completion, and whether on origination or refinancing.

BENEFITS TO YOU

Client service and responsiveness

We pride ourselves on our availability and turnaround times throughout the course of a transaction, from negotiation of the term sheet through signing and closing.

Bespoke advice

Different clients have different legal needs. We tailor the nature and scope of our advice to the requirements of the specific client.

Fixed fees

We provide great value for money, and we stick to our agreed fees.

Efficient and proactive

We have experience advising on high value international as well as domestic finance transactions and have the transaction management skills necessary to ensure that all transaction parties, wherever located, are working towards the same goal – a timely and efficient closing.

RECENT DEALS

- Negotiated and closed a new £100m facility for a G15 client from an international funder, new to the sector, secured against 714 units within 3 weeks of the funder's solicitors confirming their appointment.
- Negotiated and closed a £150m facility and security charging of 1844 units within 12 weeks of appointment of the bank's solicitors.
- Negotiated and closed a £50m unsecured revolving credit facility for a client from an international funder, new to the sector.
- Advising an RP on grant terms and charging arrangements for secured grant funding.
- For more information about how we can help you, please get in touch.

CONTACT



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